



Emerging Exchanges Special



A joint initiative of:

United Nations Conference on Trade and Development,
Swiss Futures and Options Association
& the Association of Futures Markets

Geneva, September 3 & 4, 2007
Montreux, September 5, 2007 & ff

Emerging Exchanges Special

An interesting and provocative title for a series of seminars/workshops/panel discussions, all of them focusing on emerging exchanges, emerging economies looking to establish an exchange, financing of such projects and any closely linked initiative. Establishing robust rules and regulations, embedding a development focus, creating the necessary infrastructure for education and training, securing synergies with existing structures – these are, just a few of the ideas which led the United Nations Conference on Trade and Development (UNCTAD), the Swiss Futures and Options Association (SFOA), the Association of Futures Markets (AFM) and many friends representing highly reputable and experienced institutions to put together what we all feel will be a series of highly interesting and rewarding events/sessions to attend and participate in.

For quite some years now.....close to 10 UNCTAD and SFOA have built up a wonderful, mutually enriching and profitable cooperation geared towards helping emerging economies/markets/exchanges integrate advantageously into global financial markets. The annual international SFOA Bürgenstock meeting has been an ideal place to reach out for the experience and expertise of those individuals/institutions ready to share and willing to participate in this adventure.

Forced to change the venue for its 28th Intl. SFOA “Bürgenstock” meeting, 2007 is the year of change for SFOA, of questioning established systems and structures; a year of great challenge and of course opportunities.

What UNCTAD, SFOA and AFM have put together - with the assistance of CAPMEX and many other individuals and institutions - is probably unique. Only feedback from the participants, new ventures and initiatives arising from this occasion will show if our vision has indeed been equally unique.

Program : Day 1

Geneva, September 3, 2007 – United Nations Conference on Trade and Development, Palais des Nations, Geneva / Switzerland

UNCTAD Expert Meeting : Trade and Development Implications of Commodity Exchanges

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|---------------------|--|
| 10.00 – 10.30 AM | Introduction and presentation of the UNCTAD Secretariat background paper By: Dr. Supachai Panitchpakdi, Secretary General, UNCTAD |
| 10.30 AM – 01.00 PM | Commodity Exchanges: Experience of development impacts |
| 01.00 – 03.00 PM | Lunch |
| 03.00 – 04.30 PM | Perspectives on the appropriate regulatory framework for commodity exchanges in developing economies |
| 04.30 – 06.00 PM | Regional integration : South-South trade and commodity exchanges: experience and possibilities |
| 06.00 – 08.00 PM | Cocktails |

Day 2

Geneva, September 4, 2007 – United Nations Conference on Trade and Development, Palais des Nations, Geneva / Switzerland

SFOA / AFM / UNCTAD / CAPMEX: Funding sources for emerging exchange and capital market development

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|---------------------|---|
| 09.30 AM | Introduction and presentation of Hannes A. Takacs, MBA, Partner, CAPMEX – The Capital Market Experts |
| | By: Paul-André Jacot, President and CEO, Swiss Futures and Options Association |
| 09.45 AM – 12.30 PM | Funding sources for capital market and exchange development, and how to formulate a successful application - overview of potential financing sources – who finances development projects for exchanges, clearing houses, supervisory authorities, education ? - specifics of donor agencies and international finance institutions (case studies) |
| 12.30 PM | Lunch |
| 01.45 – 03.30 PM | Interrelation beneficiary-donor-consultant/supplier How to write as convincing funding application and what are the key points to consider |
| 04.00 PM | Workshop summary and feedback |
| 04.30 PM | Break-up and transfers to Montreux (for those registered for the 28th Intl. SFOA « Bürgenstock » Meeting) |

Day 3 & ff

Montreux, September 5 - 8, 2007 – Fairmont Le Montreux Palace, Montreux / Switzerland

28th Intl. SFOA « Bürgenstock » Meeting 2007 SFOA / AFM Special Emerging Markets Forum

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|---------------------|--|
| 08.35 – 09.45 AM | Roundtable I - Technology: IT infrastructure in emerging markets/economies – Best practices Key note address by Dr. Arshad Khan, Director, FT Middle East, Dubai, Member of the BOD, Financial Technologies Ltd., India Panel discussion chaired by Mr. Patrick Catania, CEO, Asia-West Group, Chicago & SFOA BOD Member |
| 10.15 – 11.45 AM | Roundtable II - Public/private partnership in education Panel discussion chaired by Mr. Otto Nägeli, Managing Director, Options Industry Council, Chicago / Zurich |
| 11.45 AM – 01.00 PM | Buffet Lunch |
| 01.00 – 02.30 PM | Roundtable III - Market integrity: building up and maintaining market integrity within a growing exchange Panel discussion chaired by: Ms. Karen K. Wuertz, SVP, Planning & Development, National Futures Association, Chicago |
| 04.00 PM | onwards and until September 7, 2007 included please refer to the official program and registration forms of the 28th Intl. SFOA « Bürgenstock » Meeting at http://burgenstock.sfoa.org/2007 |

Registration for Emerging Exchanges Special

REGISTRATION DEADLINE FOR:

“EMERGING EXCHANGES SPECIAL” IS:

JULY 15th, 2007

REGISTRATION DEADLINE FOR:

“28th INTL. SFOA “BÜRGENSTOCK” MEETING IS:

AUGUST 5, 2007

No admission without prior registration and confirmation of acceptance by the organisers.

Participant

☐ UNCTAD guest ☐ SFOA member ☐ AFM member ☐ Others

Title: _____ Surname: _____ First name: _____

Position: _____ Company: _____

Address: _____

Zip Code: _____ City: _____ Country: _____

Tel: _____ Fax: _____ Mobile: _____

Company website: _____ E-Mail: _____

I would like to attend the following events (please check appropriate box)

- ☐ **Day 1 – September 3, 2007 - UNCTAD Expert Meeting**
Trade and Development Implications of Commodity Exchanges (free of charge)
- ☐ **Day 2 – September 4, 2007 – SFOA/AFM/UNCTAD/CAPMEX session**
Financing emerging exchanges and Exchange related projects (free of charge)
Since there are only a limited number of seats available for Day 2 option, allocations and confirmations will be made on a first come first served basis
- ☐ **Day 3 – September 5, 2007 – AFM/SFOA Emerging Markets Forum only**
Participants will be charged CHF 1'000.—for this single day attendance
- ☐ **Day 3 & ff – entire 28th Intl. SFOA “Bürgenstock” Meeting in Montreux, September 5-8, 2007 (incl. AFM/SFOA Emerging Markets Forum).**
Participants will have to register for the entire meeting on
(<http://burgenstock.sfoa.org/2007/RegisterNow.htm>) and will be granted SFOA member tariff, provided they are either member of SFOA and/or AFM or have been granted special UNCTAD status (see: <http://burgenstock.sfoa.org/2007/>)
- ☐ **Please send us an electronic listing of hotels in Geneva**

N.B. Considering that the sessions of September 3 & 4, 2007 will be held at the Palais des Nations, in Geneva, where strict security measures and access control are in place, participants will have to present their passport and/or a valid ID card and will have to present themselves at the only entrance gate of the Palais des Nations, one hour prior to the beginning of the conference.

PLEASE SEND THIS REGISTRATION FORM EXCLUSIVELY TO
SFOA – FAX NO. +41 22 860 2115 – E-MAIL INFO@SFOA.ORG



UNCTAD

Palais des Nations

12-14, av. de la Paix

1211 Geneva 10 – Switzerland

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<http://www.unctad.org/Templates/Meeting.asp?intItemID=4226&lang=1>



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<http://burgenstock.sfoa.org/2007/Parallel.htm>



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